



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



Prices in New York and the Southeast were higher on the larger sizes and unchanged on mediums. Elsewhere, prices were unchanged. The market tone was in a full range with the heavier weights in the strongest position. Demand into all channels was light to good, mostly moderate to fairly good. Supplies were adequate to occasionally tight for immediate trade needs. Nest run breaking stock prices were unchanged with checks and undergrades 1 cent higher. Offerings were non-existent to short of needs with breakers bidding higher values with little or no success. Demand was good to very good for heavy nest runs. Floor stocks tight to balanced. All liquid products were reported as firm. Trade sentiment steady to fully steady. Offerings of light type fowl were generally ample for the light demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA
GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED
WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices unchanged. Trade sentiment was steady to fully steady. Cartoned egg sales were in a full range of light to good, mostly moderate to good. Food service demand was rated as moderate to good. Floor stocks were adequate to closely balanced. Central states breaking stock prices were unchanged with checks and undergrades 1 cent higher. Offerings were non-existent to short of needs with breakers bidding higher values with little or no success. Demand was good to very good for heavy nest runs. Supplies were tight to balanced. Trade sentiment fully steady.

	RANGE	MOSTLY
EXTRA LARGE	62-71	64-68
LARGE	61-69	62-67
MEDIUM	50-58	53-55

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,
Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged, however, the larger sizes were trending higher. The market tone was steady to fully steady. Demand ranged moderate to fairly good, best where features were a factor. Supplies were adequate to closely balanced for trade requirements. Breaking stock offerings were barely adequate to sufficient for the moderate to good demand. Offerings of spent hens were at least sufficient to fully sufficient for the mostly light to no better than fair demand.

	RANGE	MOSTLY
EXTRA LARGE	67-80	70-73
LARGE	62-77	68-69
MEDIUM	52-67	57-59

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,
Eastern NY, PA, RI, Northern VA, and VT

SHELL EGGS-COMBINED REGIONAL FOR W/E 13-Jun-03
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A
LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED
WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	71.50	68.50	58.00
SOUTHEAST	71.50	69.50	55.00
MIDWEST	66.00	64.50	54.00
SOUTH CENTRAL	72.50	68.50	56.00
COMBINED REGIONAL	70.46	67.76	55.76

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY
REGIONAL AREA POPULATIONS

WEEKLY SHELL EGG INVENTORY REPORT-AM JUN 16, 2003

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

			No Cent	So Cent	So Atl	5-Area Pacific	
Jumbo	Curr Wk	12.9	22.7	6.4	23.2	12.9	78.1
	Change	1.5	4.0	0.6	11.3	1.8	33%
Ex Lge	Curr Wk	24.1	38.3	13.7	19.4	31.3	126.8
	Change	-1.0	-8.5	-0.6	-2.6	-4.7	-12%
Large	Curr Wk	42.2	89.6	50.5	62.6	91.6	336.5
	Change	8.0	7.6	-11.7	-17.6	6.0	-2%
Medium	Curr Wk	15.5	39.8	16.7	18.5	38.4	128.9
	Change	4.5	2.3	-2.2	-0.7	0.8	4%
Small	Curr Wk	5.3	4.8	4.2	5.0	6.9	26.2
	Change	-1.1	-1.4	0.3	0.1	-0.6	-9%
Misc	Curr Wk	6.3	24.0	7.2	10.6	6.7	54.8
	Change	-0.1	5.1	-1.7	-0.1	0.0	6%
Ungraded	Curr Wk	12.3	27.0	17.7	15.9	31.6	104.5
	Change	1.1	-1.5	-0.4	-3.2	3.6	0%
Total	Curr Wk	118.6	246.2	116.4	155.2	219.4	855.8
	Percent Change	12%	3%	-12%	-8%	3%	0%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	855.8	0%	172
Shell Egg Breaking Stock 2/	260.3	3%	36
Total Shell Egg	1116.1	0%	208

1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.
No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN			
	06-17-03	06-10-03	06-18-02
Large	44-48	44-48	38-41
Medium	33-35	33-35	24-28

EGGS PROCESSED UNDER FEDERAL INSPECTION**WEEK ENDING 14-JUN-03**

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,186,785	28,990	10,997	5,794	2,342	4,225
PW	1,164,538	28,802	10,506	5,780	2,553	4,088
LY	1,255,077	29,907	11,896	6,579	2,874	4,324
% CHG PW	2	1	5	0	-8	3
% CHG LY	-5	-3	-8	-12	-19	-2
2003	27,073,882	660,788	246,754	135,867	55,427	99,216
2002	27,991,109	649,847	277,021	149,057	67,149	100,473
% CHG YTD	-3	2	-11	-9	-17	-1

AVERAGE YIELD PER CASE	CURRENT	PREVIOUS	LAST
	WEEK	WEEK	YEAR
(INEDIBLE INCLUDED)	42.14	42.23	41.99
(INEDIBLE EXCLUDED)	38.58	38.72	38.55

BROILER HATCHERY

STATE	Broiler Eggs Set in		Broiler Chicks Placed	
	19 Selected States		in 19 Selected States	
	Jun 07	Jun 14	Jun 07	Jun 14
	Thousand			
AL	29,247	28,589	21,747	22,363
AR	30,797	31,052	24,744	24,094
DE	3,761	3,640	*4,839	4,872
FL	1,329	1,329	1,450	1,535
GA	32,625	32,113	*26,154	26,592
KY	*6,623	6,579	*5,973	5,729
LA	3,953	3,953	3,727	4,013
MD	*9,572	9,569	*6,686	6,968
MS	19,637	19,470	16,655	16,786
NC	19,272	18,615	14,834	15,174
OK	6,633	6,732	*5,461	5,651
PA	3,811	3,942	*2,750	2,837
SC	*4,864	4,535	*4,668	3,713
TX	14,920	14,888	12,503	12,563
VA	6,617	6,617	5,055	5,079
CA, LA, MO, TN, & WV	17,403	17,277	*14,673	15,379
19 State Total	*211,064	208,900	*171,919	173,348
Previous Year Total	212,336	210,870	174,118	173,320
Pct. of Prev. Year	99	99	98	100

* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 26-Jul-03 IS ESTIMATED AT 158.9 MILLION HEAD. THIS COMPARES TO 157.1 MILLION HEAD THE PREVIOUS WEEK AND TO 163.4 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 163.2 MILLION HEAD AND THE COMPOSITE WEIGHTED AVERAGE PRICE WAS 57.64 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/12/03-06/18/03

CURRENT LDS		FUTURE LDS		TOTAL LDS	
100.00		52.50		152.50	
SE	NE	MW			
CLASS	ORG	DST	ORG	DST	LOADS
GNR W 1	47.00	53.00	—	50.00	52.25 8.00
GNR W 2	—	—	—	47.00	— 46.50 2.00
GNR W 4	—	—	—	—	35.50 37.50 3.00
GL W J	—	—	—	—	57.60 — 2.25
GL W XL	—	62.86	59.25	60.54	56.27 — 43.75
GL W LG	—	62.00	56.75	57.76	54.91 55.00 46.25
GL W MD	—	50.00	46.54	47.70	41.38 43.20 19.50
GL W SM	31.00	33.00	29.50	32.00	— — 4.00
GL BR LG	—	—	60.00	—	63.00 68.00 2.25
NRBS - 48	—	—	45.00	46.00	51.25 48.88 38.25
NRBS - 39	—	—	30.00	32.00	— 36.50 6.50

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 14-Jun-2003

SELECTED CONSUMING		CW	PW	PCT CHG	
CENTERS		THOUSANDS	THOUSANDS	PW	LY
ATLANTA		19.4	21.1	-8	8
BOSTON		3.4	3.3	3	6
CHICAGO		58.2	57.5	1	48
DETROIT		30.9	26.8	15	34
KANSAS CITY		2.8	3.8	-26	-35
LOS ANGELES		81.6	87.0	-6	-2
NEW ORLEANS		13.4	11.6	16	9
NEW YORK		31.0	33.5	-7	3
ST. LOUIS		18.4	19.2	-4	5
SAN FRANCISCO		21.7	22.1	-2	2
TOTAL		280.8	285.9	-2	11
4 WK MVG AVG		282.7			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 14-Jun-2003

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		
	-----THOUSANDS-----				
HEAD	2,100	2,812	83	7	5,002
AVG WT	15.82	36.83	25.08	31.77	27.80
LAST WEEK	1,977	2,900	58	14	4,949
SAME WK YR AGO	1,869	2,900	92	10	4,871
AVG WT	15.45	34.61	30.68	33.29	27.19
TO-DATE/2003	43,047	64,673	1,477	340	109,537
TO-DATE/2002	43,247	63,614	1,074	182	108,117

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 14-Jun-2003

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

—YOUNG TURKEYS—			OLD		TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG	BANDED		AVG	
HEAD	PW	LIVE WT	-THOUSAND	HEAD-	LIVE WT	
N EAST	875	-1	21.90	(A)	877	21.90
SATL	792	-8	30.08	(A)	793	30.08
N CENT	2,265	0	32.12	(A)	2,267	32.12
S CENT	506	10	19.95	(A)	507	19.95
WEST	557	21	23.40	(A)	558	23.40
U.S. TOTAL	4,995(B)	1	27.80	7	5,002	27.80
TO-DATE						
2003	109,197(B)			340	109,537	
TO-DATE						
2002	107,935(B)			182	108,117	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 83,000 for the year 1,477,000; last year to date 1,074,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 14-Jun-2003 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	158,742	1,573	1,654	3,227	425
AVG WT	5.34	3.37	8.10	5.79	6.07
LAST WEEK	155,892	1,569	1,465	3,034	392
SAME WK YR AGO	156,437	1,699	1,529	3,228	376
AVG WT	5.18	3.50	7.94	5.60	6.75
TO-DATE/2003	3,624,213	39,830	32,172	72,002	10,072
TO-DATE/2002	3,698,471	43,800	31,834	75,634	10,437

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.3 million head. Estimated U.S. slaughter for this period 160.7 million head or 0.6 million head less than or 100% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 21-Jun-03

CLASS	Current Week 06/21/03(1)	Previous Week 06/14/03
-----THOUSAND HEAD-----		
BRO-FRY	164,091(2)	164,704
LT HENS	1,615	1,709
HVY HENS	1,606	1,505
TOTAL	167,312	167,918

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 21-Jun-03 is 161.0 million head compared to 161.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.4 million head or 3.4 million more than estimated available. For week of 28-Jun-03 the estimated available is 160.4 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

		MILLION HEAD	MILLION HEAD		
WEEK ENDING		SLAUGHTERED	AVAILABLE	PCT	AVG WT
MAY	10	157.5	159.2	99%	5.20
	17	157.4	158.7	99%	5.25
	24	161.0	158.4	102%	5.01
	31	143.4	158.0	91%	5.16
JUNE	7	157.8	159.0	99%	5.23
	14	160.7	161.3	100%	5.34
YEAR TO DATE		3668.3	3722.1	99%	
JUNE	21		161.0		
	28		160.4		

READY-TO-COOK POULTRY BROILER/FRYERS

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 06/16/03-06/20/03 (cents per lb.)

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	52.00-55.00	55.42	40	57.43	79	
Los Angeles	71.00	68.83	71	64.90	168	
New York	58.00-61.00	59.55	22	59.88	59	

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from			
16-Jun-03	9-Jun-03	9-Jun-03	17-Jun-02	
61.38	-0.06	61.44	58.00	
NUMBER OF LOADS	621			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	57.5-62	-	-	-
CENTRAL REGION 4/	56.5-61	-	-	-
WESTERN REGION 5/	57.5-61	59	59.00	27

16-24 LB TOMS

EASTERN REGION	59	-	-	-
CENTRAL REGION	57-58	-	-	-
WESTERN REGION	57-59	59	59.00	12.5

1/ May include product stored at temperatures in range of

1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)

SELECTED STGE CENTERS (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 06/16/03	2,624	204,993	59,572
AM 06/01/03	2,700	219,295	43,194
CHG	-76	-14302	16378
PCT CHG	-3%	-7%	38%

HEN MARKETS**HEAVY TYPE** Final Price, Generally for slaughter the week of 16-Jun-03

	RANGE	MAJORITY	WTD. AVG
Southeast (1)	6-8.75 CENTS/LB.	8-8.5	8.10
Southeast (2)	TFEWR		
South Central(1)	6.25-11.75 CENTS/LB.	8-8.5	8.50

(1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE 13-Jun-03 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	RANGE	MAJORITY
<u>Eastern</u>		
Removal Cost	0-11	8-10
<u>So. Central</u>		
Removal Cost	Too Few To Report	
<u>No. Central</u>		
Removal Cost	0-10.25	10-10.25

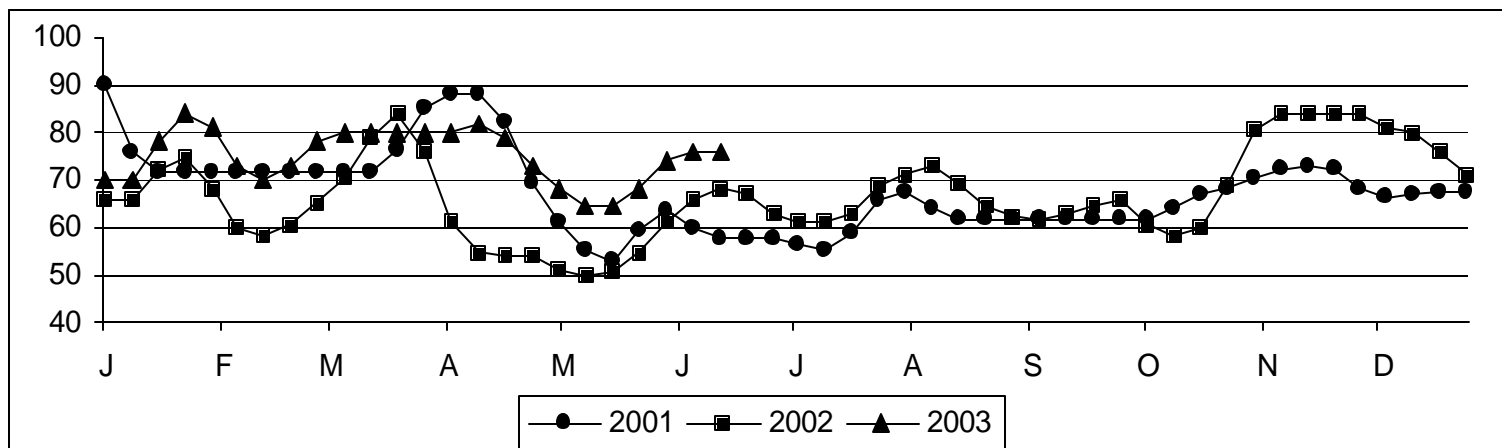
COMMERCIAL EGG MOVEMENT REPORT

W/E 14-Jun-03

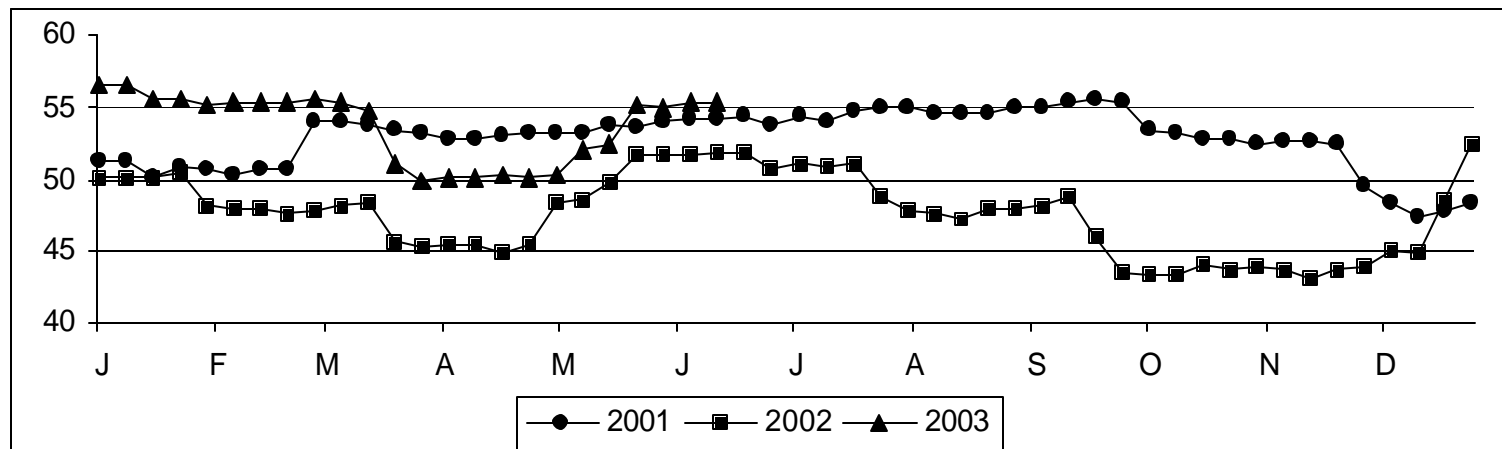
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	211.7	0	-7
E.N. CENTRAL	569.4	2	24
W.N. CENTRAL	307.8	6	21
S. ATLANTIC	167.8	-3	9
S. CENTRAL	102.0	11	30
WEST	139.1	-26	-27
TOTAL	1497.8	-1	10
MATCHED PLANTS REPORTING		86	86

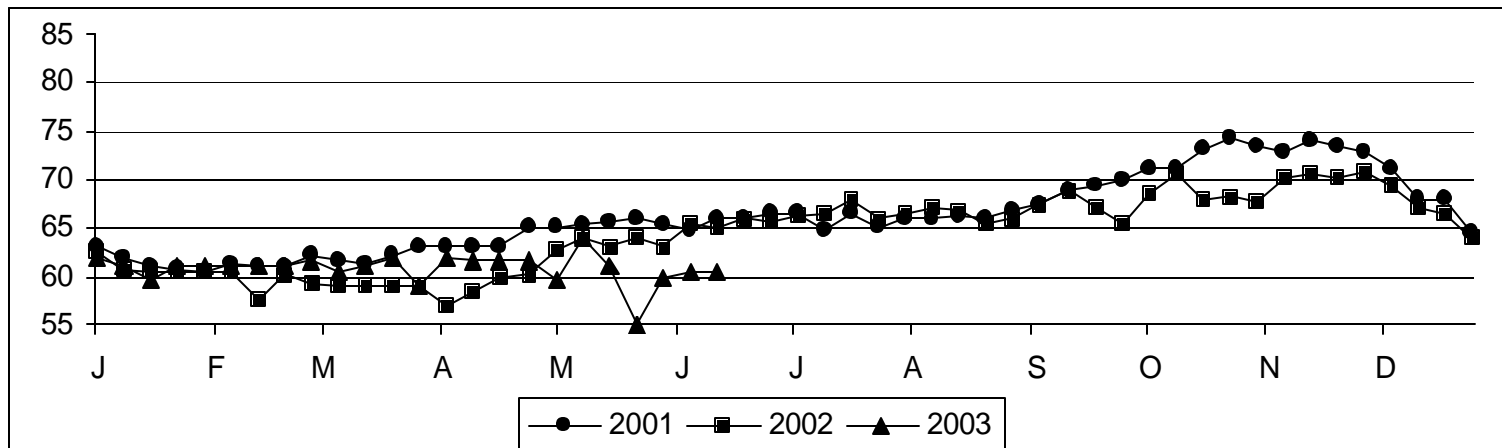
New York Large Weekly Average Price Cents per Dozen



Chicago Broiler/Fryer Weighted Average Prices Cents per Pound



Eastern Region Weekly Average Prices For 8-16 LB Hen Turkeys Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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